

# Enhanced access to capital markets from Canada to Chile

## DUAL LISTING OPPORTUNITY: TSX VENTURE EXCHANGE & SANTIAGO EXCHANGE, VENTURE

Companies seeking access to public venture capital markets in multiple jurisdictions can now leverage a streamlined dual listing process between venture capital markets in Canada and Chile.

Companies listed on TSX Venture Exchange (TSXV) automatically qualify for a dual listing on Santiago Exchange, Venture (SEV). A dual listing will connect companies to Chile's capital markets, and also to the investment communities in Colombia, Mexico and Peru through the Latin American Integrated Market (MILA).



## BENEFITS FOR ISSUERS

- Streamlined dual-listing process.
- Access the public venture capital markets in both Chile and Canada.
- Access member firms in each of the connected MILA marketplaces for enhanced capital raising.
- Provide issuers' employees and local investors with access to trading in their local currency.

Through MILA, investors and brokers from each country can transact with participating stock exchanges through their local broker.

### PARTICIPATING EXCHANGES INCLUDE:

- Colombian Securities Exchange (BVC)
- Lima Stock Exchange (BVL)
- Mexican Stock Exchange (BMV)
- Santiago Stock Exchange (SSE)

At this time, existing TSXV issuers can apply and list their shares on SEV without paying any additional listing or transaction fees\*. In addition, issuers may dual-list without incurring additional disclosure obligations\*\*.

## APPROVAL PROCESS

Companies listed on TSXV automatically qualify for a dual listing on SEV. The application process for SEV is straightforward for these companies and, in most cases, trading will commence within a few days of submitting the application. Prospective SEV issuers must submit a completed and executed SEV Listing Agreement to SEV, as well as a completed and executed Letter Agreement to supplement their existing TSXV Listing Agreement.

### FOR MORE INFORMATION, PLEASE CONTACT:

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\* SEV's fee policy may change as determined by the SEV.

\*\* Chilean regulatory requirements are subject to change. Issuers are advised to obtain independent legal advice before applying for dual listing.

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In order to qualify for listing on the Santiago Exchange, Venture, issuers must be listed on the TSX Venture Exchange. Decisions of TSX Venture Exchange Inc. ("TSXV"), including decisions to delist or halt, suspend, delay or otherwise interrupt trading of securities on the TSX Venture Exchange ("TSXV Decisions") will result in the corresponding action on the Santiago Exchange, Venture.

The Santiago Exchange, Venture is owned and operated by, and is the sole responsibility of Bolsa de Comercio de Santiago, Bolsa de Valores ("SSE"). In no event will TSXV, its subsidiaries, affiliates, its regulation service provider, and their respective directors, officers, employees, authorized persons, committee members or advisory board members be liable for any loss, damage, cost, expense, or other liability or claim including without limitation, trading loss, loss of profits, loss of reputation, loss of business opportunity, loss of financing, or any other direct, indirect, special, punitive, consequential, or incidental loss or damage, even if advised of the possibility of such damages, as a result of, or in connection with: (i) the use of the trading systems of the Santiago Exchange, Venture; (ii) any failure of the Santiago Exchange, Venture trading systems, howsoever caused; (iii) the listing or trading of any securities on the Santiago Exchange, Venture; (iv) any decision of SSE or any regulatory or other public authority having jurisdiction over the Santiago Exchange, Venture, including any decision to halt, suspend or otherwise interrupt trading or to delist any securities; (v) any TSXV Decisions; (vi) any act or omission of TSXV in connection with the Santiago Exchange, Venture; or (vii) any act or omission of issuers.